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February 20, 2009

Conference adjourned
to March 13, 2009
at 9:30 A.M.

Via Fax (914) 390-4278

Honorable Cathy Seibel
United States District Court
Southern District of New York
United States Courthouse
White Plains, New York 10601

So ordered.
Cathy Seibel
2/20/09

Re: BCM Development, LLC v. Peter Oprandy, et al.
Case No: 08 civ. 9050 (CS)

Dear Judge Seibel:

This letter will confirm that the case management conference set before you on February 23, 2009, at 9:45 a.m. has been adjourned to Friday, March 13, 2009, at a time to be assigned. The parties have essentially agreed upon the terms of the settlement which will be placed into a stipulation to be submitted to the Court as a consent order. We anticipate this will be accomplished well before the adjourned date.

We thank you for your courtesies.

Respectfully yours,


BARRY D. EPSTEIN

BDE/ec

cc: William J. Mulligan, Jr., Esq. - (914) 683-6956